

**THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt as to the action you should take, you are recommended to seek your own financial, legal or other advice immediately from your stockbroker, bank manager, solicitor, accountant or other appropriately authorised independent financial adviser.**

This notice is made pursuant to Article 17 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation).

**MESDAG (DELTA) B.V.**

Notice is hereby given with respect to holders of notes (the **Noteholders**) of each of the following classes:

- €398,150,000 Class A Commercial Mortgage Backed Floating Rate Notes due 2020; issue price 100 per cent. ISIN: XS0307565928
- €50,000 Class X Commercial Mortgage Backed Floating Rate Note due 2020; issue price 100 per cent. ISIN: XS0307571900
- €47,100,000 Class B Commercial Mortgage Backed Floating Rate Notes due 2020; issue price 100 per cent. ISIN: XS0307574599
- €53,550,000 Class C Commercial Mortgage Backed Floating Rate Notes due 2020; issue price 100 per cent. ISIN: XS0307576701
- €64,300,000 Class D Commercial Mortgage Backed Floating Rate Notes due 2020; issue price 100 per cent. ISIN: XS0307578749
- €49,200,000 Class E Commercial Mortgage Backed Floating Rate Notes due 2020; issue price 100 per cent. ISIN: XS0307580307
- €26,050,000 Class F Commercial Mortgage Backed Floating Rate Notes due 2020; issue price 100 per cent. ISIN: XS0307581370  
(the **Notes**)

**Amsterdam, 15 June 2017, 17:30 CET**

**NOTICE BY STICHTING SECURITY TRUSTEE MESDAG (DELTA)**

The capitalised terms used in this notice shall bear the same meanings given to them in the offering circular dated 23 July 2007 for MESDAG (Delta) B.V.

The formal notice by the Issuer Security Trustee notifying all holders of the Notes that it convenes a meeting of Noteholders of the Class F Notes, currently the Controlling Class, on 22 June 2017, dated 8 June 2017 should be disregarded and the noteholders meeting scheduled on 22 June 2017 as referred to therein shall not take place.

At the request of Davidson Kempner Institutional Partners, L.P., Davidson Kempner International, Ltd, Davidson Kempner Partners and M.H. Davidson & Co. (each a **Noteholder** of Class F Notes and together the **Majority Class F Noteholders** holding at least ten (10) per cent. of the aggregate principal amount of Class F Notes currently outstanding), Stichting Security Trustee MESDAG (Delta) (the

**Issuer Security Trustee**) hereby gives notice to all holders of the Notes that it convenes a meeting of Noteholders of the Class F Notes, currently the Controlling Class, on 30 June 2017 regarding the appointment of an Operating Advisor to represent the interest of the Controlling Class in relation to the Senior Loan. More detailed information for the Class F Noteholders will be given in a separate notice.

For more information:

Director Stichting Security Trustee MESDAG (Delta)

Amsterdamsch Trustee's Kantoor B.V.

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