

## IMPORTANT NOTICE TO NOTEHOLDERS

EDML 2017-1 B.V.

(the **Issuer**)

Notice is hereby given with respect to the notes of the following classes:

- The EUR 233,900,000 Class A Notes due October 2055; common code 162619276 and ISIN XS1626192766.
- The EUR 3,800,000 Class B Notes due October 2055; common code 162619284 and ISIN XS1626192840.
- The EUR 7,600,000 Class C Notes due October 2055; common code 162619314 and ISIN XS1626193145.
- The EUR 2,600,000 Class D Notes due October 2055; common code 162619322 and ISIN XS1626193228.
- The EUR 2,600,000 Class E Notes due October 2055; common code 162619349 and ISIN XS1626193491.
- The EUR 5,100,000 Class F Notes due October 2055; common code 162619357 and ISIN XS1626193574.
- The EUR 40,000,000 Class RS Notes due October 2055; common code 162619365 and ISIN XS1626193657.

(collectively, the **Notes**)

Capitalised terms have the meaning set out in the Master Definitions Agreement of 1 September 2017. In accordance with Condition 6(d)(ii), notice is hereby given that the Majority RS Noteholder has informed the Issuer on 26 August 2022 in accordance with Condition 6(d)(ii) that it intends to exercise the Portfolio Call Option on the First Optional Redemption Date (i.e. the Notes Payment Date falling in October 2022) subject to its right to withdraw such notice no later than 6 business days prior to the First Optional Redemption Date in accordance with the Conditions. The Majority RS Noteholder also informed the Issuer that, should for whatever reason the exercise of the Portfolio Call Option on the First Optional Redemption Date not be feasible or economical in its view, the Majority RS Noteholder will notify the Issuer no later than 6 business days prior to the First Optional Redemption Date accordingly and instead intends to exercise the Portfolio Call Option on the earliest following Optional Redemption Date that is feasible or economical, subject to the right to withdraw in accordance with the Conditions. The Issuer will notify the Noteholders prior to the First Optional Redemption Date if the exercise of the Portfolio Call Option is withdrawn or postponed as aforesaid following receipt of such notice from the Majority RS Noteholder.

Consequently, unless so withdrawn or postponed, the Notes will be redeemed in full on the First Optional Redemption Date, provided that the Issuer has received the purchase price for the Mortgage Receivables expected to be sold and assigned on or before such date. If the Portfolio Call Option is exercised on the First Optional Redemption Date, the last day of trading will be 25 October 2022.

Amsterdam, 2 September 2022

EDML 2017-1 B.V

Represented by Intertrust Management B.V., Director

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