

EDML 2017-1 B.V.

NOTICE OF REDEMPTION AND CANCELLATION

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF NOTEHOLDERS. IF NOTEHOLDERS ARE IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD SEEK THEIR OWN FINANCIAL AND LEGAL ADVICE, INCLUDING AS TO ANY TAX CONSEQUENCES, IMMEDIATELY FROM THEIR STOCKBROKER, SOLICITOR, ACCOUNTANT OR OTHER INDEPENDENT FINANCIAL OR LEGAL ADVISER.

Notice is hereby given with respect to notes of each of the following class(es):

EUR 233,900,000 Class A Mortgage-Backed Notes 2017 due October 2055 (XS1626192766)
EUR 3,800,000 Class B Mortgage-Backed Notes 2017 due October 2055 (XS1626192840)
EUR 7,600,000 Class C Mortgage-Backed Notes 2017 due October 2055 (XS1626193145)
EUR 2,600,000 Class D Mortgage-Backed Notes 2017 due October 2055 (XS1626193228)
EUR 2,600,000 Class E Mortgage-Backed Notes 2017 due October 2055 (XS1626193491)
EUR 5,100,000 Class F Mortgage-Backed Notes 2017 due October 2055 (XS1626193574)

EUR 40,000,000 Class RS Notes 2017 due October 2055 (XS1626193657)

(the **Notes** and the holders thereof the **Noteholders**)

Capitalised terms used herein have the meanings defined or construed in the Prospectus dated 1 September 2017 relating to the issue of the Notes.

Pursuant to Condition 6(d) of the Prospectus the Issuer has notified the exercise of the Portfolio Call Option and receipt of the Portfolio Option Exercise Notice to the Noteholders on 2 September 2022.

As a result of the exercise of the Portfolio Call Option the Floating Rate Notes will be redeemed on 28 October 2022 (the **Redemption Date**) and the Class RS Notes will be cancelled on such Redemption Date following the redemption of the Floating Rate Notes. The value date with respect to the Floating Rate Notes is the Redemption Date.

Each Class of Floating Rate Notes shall be redeemed at its Principal Amount Outstanding on the Redemption Date, which is:

For the Class A Notes - **EUR 119,499,510.00;**

For the Class B Notes - **EUR 3,800,000.00;**

For the Class C Notes - **EUR 7,600,000.00;**

For the Class D Notes - **EUR 2,600,000.00;**

For the Class E Notes - **EUR 2,600,000.00;** and

For the Class F Notes - **EUR 5,100,000.00.**

In addition thereto accrued and unpaid interest (including for the avoidance of doubt and if applicable, any Subordinated Extension Payment Amount and any Principal Deficiencies) on such Floating Rate Notes will be paid on the Redemption Date.

All of the Floating Rate Notes are to be redeemed in full and interest on such Floating Rate Notes shall cease to accrue on the Redemption Date.

The Class RS Notes are to be cancelled in full upon completion of the sale and assignment of the Mortgage Receivables and the redemption of the Floating Rate Notes on the Redemption Date and the holders thereof are no longer entitled to any payments under such Class RS Notes as of the Redemption Date.

Amsterdam,
27 October 2022

Intertrust Management B.V.
Managing Director
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