

## IMPORTANT NOTICE TO NOTEHOLDERS

EDML 2018-1 B.V.

(the **Issuer**)

Notice is hereby given with respect to the notes of the following classes:

- The EUR 452,500 Class A Notes due January 2057; common code 174472777 and ISIN XS1744727774.
- The EUR 11,500,000 Class B Notes due January 2057; common code 174472874 and ISIN XS1744728749.
- The EUR 11,000,000 Class C due January 2057; common code 174472904 and ISIN XS1744729044.
- The EUR 7,000,000 Class D Notes due January 2057; common code 174472912 and ISIN XS1744729127.
- The EUR 3,000,000 Class E Notes due January 2057; common code 174472939 and ISIN XS1744729390.
- The EUR 2,500,00 Class F Notes due January 2057; common code 174472947 and ISIN XS1744729473.
- The EUR 3,750,000 Class G Notes due January 2057; common code 174473455 and ISIN XS1744734556.
- The EUR 8,750,000 Class H Notes due January 2057; common code 174473463 and ISIN XS1744734630.
- The EUR 70,000,000 Class RS Notes due January 2057; common code 174473838 and ISIN XS1744738383.

(collectively, the **Notes**)

Capitalised terms have the meaning set out in the Master Definitions Agreement of 26 March 2018. In accordance with Condition 6(d)(ii), notice is hereby given that the Majority RS Noteholder has informed the Issuer on 26 August 2022 in accordance with Condition 6(d)(ii) that it intends to exercise the Portfolio Call Option on the First Optional Redemption Date (i.e. the Notes Payment Date falling in October 2022) subject to its right to withdraw such notice no later than 6 business days prior to the First Optional Redemption Date in accordance with the Conditions. The Majority RS Noteholder also informed the Issuer that, should for whatever reason the exercise of the Portfolio Call Option on the First Optional Redemption Date not be feasible or economical in its view, the Majority RS Noteholder will notify the Issuer no later than 6 business days prior to the First Optional Redemption Date accordingly and instead intends to exercise the Portfolio Call Option on the earliest following Optional Redemption Date that is feasible or economical, subject to the right to withdraw in accordance with the Conditions. The Issuer will notify the Noteholders prior to the First Optional Redemption Date if the exercise of the Portfolio Call Option is withdrawn or postponed as aforesaid following receipt of such notice from the Majority RS Noteholder.

Consequently, unless so withdrawn or postponed, the Notes will be redeemed in full on the First Optional Redemption Date, provided that the Issuer has received the purchase price for the Mortgage Receivables expected to be sold and assigned on or before such date. If the Portfolio Call Option is exercised on the First Optional Redemption Date, the last day of trading will be 25 October 2022.

Amsterdam, 2 September 2022

EDML 2018-1 B.V

Represented by Intertrust Management B.V., Director

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The Netherlands