Delft 2019 B.V.

Headline

**Company Name** 

Notice of Potential Exercise of Mortgage Portfolio Purchase Option

**RIS** Notification

## DELFT 2019 B.V. ("the Issuer")

Notice of Potential Exercise of Mortgage Portfolio Purchase Option €101,200,000 Class A mortgage-backed notes 2019 due October 2042 (ISIN: XS1920218713) €9,700,000Class B mortgage-backed notes 2019 due October 2042 (ISIN: XS1920225411) €7,300,000 Class C mortgage-backed notes 2019 due October 2042 (ISIN: XS1920225767) €5,200,000 Class D mortgage-backed notes 2019 due October 2042 (ISIN: XS1920225924) €5,900,000 Class E mortgage-backed notes 2019 due October 2042 (ISIN: XS1920225924)

€4,800,000 Class F mortgage-backed notes 2019 due October 2042 (ISIN: XS1920238075)

€1,800,000 Class G mortgage-backed notes 2019 due October 2042 (ISIN: XS1920238232)

€2,800,000 Class Z mortgage-backed notes 2019 due October 2042 (ISIN: XS1920238661) (together, the "Notes")

The Notes are admitted to the official list of the Irish Stock Exchange plc trading as Euronext Dublin and to trading on its regulated market.

This announcement contains inside information and is made by the Issuer pursuant to Regulation (EU) No. 596/2014 (the "**Market Abuse Regulation**") and Regulation (EU) 2016/1055 (the "**Implementing Technical Standards**") relating thereto.

Capitalised terms used, but not defined herein, shall have the meaning given thereto in the Prospectus dated 16 April 2019 in relation to the issue and offering of the Notes.

**NOTICE IS HEREBY GIVEN** that, on 12 December 2019, the Mortgage Portfolio Option Holder announced that its current expectation is that it will exercise the Mortgage Portfolio Purchase Option ahead of the Early Optional Redemption Date, being 17 January 2020.

If the Mortgage Portfolio Option Holder decides to exercise such Mortgage Portfolio Purchase Option in line with its current expectation, the Notes will be redeemed on their Early Optional Redemption Date in accordance with Condition 7(f) (*Mandatory Redemption under the Mortgage Portfolio Purchase Option or a Market Sale Process*) of the Notes.

The Mortgage Portfolio Option Holder's announcement relates only to the Mortgage Portfolio Option Holder's present expectations (which are subject to change, including withdrawal) and should not be construed as notice to exercise at any time now or in the future any of the rights in respect of such Mortgage Portfolio Purchase Option and of which notice may or may not be given).

This notice is given by:

**DELFT 2019 B.V.** Prins Bernhardplein 200 1097 JB Amsterdam The Netherlands

Dated 12 December 2019