

**THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

**This notice is made pursuant to the Act on Financial Supervision (*Wet op het financieel toezicht*) and Article 17 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation), pursuant to which regulated information should be made forthwith available.**

If you are in any doubt as to the action you should take, you are recommended to seek your own financial, legal or other advice immediately from your stockbroker, bank manager, solicitor, accountant or other appropriately authorised independent financial adviser.

Capitalised terms used herein have the meanings defined or construed in the Master Definitions Agreement entered into by the Issuer in connection with the issue of the Notes on 27 November 2007 as amended and restated.

## **EUROSAIL-NL 2007-2 B.V.**

(the "**Issuer**")

Notice is hereby given with respect to notes of each of the following class(es):

EUR 280,000,000 Class A Mortgage Backed Floating Rate Notes due October 2040,

ISIN: XS0327216569/ US29879JAA34

EUR 22,050,000 Class M Mortgage Backed Floating Rate Notes due October 2040,

ISIN: XS0330526772/ US29879JAF21

EUR 25,200,000 Class B Mortgage Backed Floating Rate Notes due October 2040,

ISIN: XS0327217880/US29879JAB17

EUR 11,375,000 Class C Mortgage Backed Floating Rate Notes due October 2040,

ISIN: XS0327218425/ US29879JAC99

EUR 11,375,000 Class D1 Mortgage Backed Floating Rate Notes due October 2040,

ISIN: XS0327219159/US29879JAD72

EUR 3,675,000 Class Dt Mortgage Backed Floating Rate Notes due October 2040,

ISIN: XS03272I9746

Residual Certificates

ISIN:XS0327221999

(Class A up to and including Class Dt, the "**Notes**" and each class of Notes, a "**Class of Notes**" and together with the Residual Certificates, the "Instruments", and the holders thereof the "**Instrumentholders**")

Amsterdam, 20 November 2017

Notice is hereby given by the Issuer of the following events.

On 27 November 2007 the Issuer entered into a Liquidity Facility Agreement ("**LFA**") with Danske Bank as Liquidity Facility Provider ("**Danske**") in connection with the issue of the Notes. The LFA provides for a liquidity facility for a period of 364 days, which may be renewed each year at the request of the Issuer for another period of 364 days.

The Issuer has made a request to renew the liquidity facility on 10 November 2017. Danske has responded on 13 November 2017 that is not in the position or under an obligation to renew the facility because the request was not made within the timeframe set forth in Clause 2.2 and the Commitment would expire on the 17 November 2017. Pursuant to the refusal of Danske, the Issuer has on 15

November 2017 sent a request for a Standby Drawing to Danske. Danske has refused to advance the Standby Drawing to the Issuer, stating that Issuer is not entitled to make such Standby Drawing.

The Issuer has contested the interpretation of Danske and insisted that the Standby Drawing is made. Danske has not granted the Standby Drawing or renewed the liquidity facility. The Issuer will inform Instrumentholders of further steps to enforce its rights against Danske, which may include initiating legal proceedings.

EUROSAIL-NL 2007-2 B.V.  
Prins Bernhardplein 200  
1097 JB Amsterdam, the Netherlands  
Attention: Intertrust Management B.V., Director of the Issuer  
Email: NL-Eurosail\_EMF@intertrustgroup.com