

**ISSUER NOTICE GOLDFISH MASTER
ISSUER B.V.**

EUR 500,000,000 Residential Mortgage
Backed Class A2 Notes 2007-1 due 2099,
issue price 100 per cent. (ISIN:
XS0305090309)

EUR 7,000,000 Residential Mortgage
Backed Class B1 Notes 2007-1 due 2099,
issue price 100 per cent. (ISIN:
XS0305090648)

EUR 6,300,000 Residential Mortgage
Backed Class B0 Notes 2008-1 due 2099,
issue price 100 per cent. (ISIN:
XS0342181459)

EUR 1,636,300,000 Residential Mortgage
Backed Class A0 Notes 2008-2 due 2099,
issue price 100 per cent. (ISIN:
XS0401511257)

EUR 63,700,000 Residential Mortgage
Backed Class B0 Notes 2008-2 due 2099,
issue price 100 per cent. (ISIN:
XS0401511331)

EUR 1,000,000,000 Residential Mortgage
Backed Class A2 Notes 2013-1 due 2099,
issue price 100 per cent. (ISIN:
XS0891457755)

EUR 1,000,000,000 Residential Mortgage
Backed Class A2 Notes 2013-2 due 2099,
issue price 100 per cent. (ISIN:
XS0935139831), (together the "Notes")

In accordance with the Terms and
Conditions of the Notes, notice is hereby
given that the Issuer will exercise its right
to redeem the Notes in full on the Step-up
Date falling on 30 May 2017, provided that
the Issuer at such date has received the
required funds. Trading will be suspended
as of 25 May 2017.

Amsterdam, 28 April 2017

Intertrust Management B.V.
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