

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to the action you should take, you are recommended to seek your own financial, legal or other advice immediately from your stockbroker, bank manager, solicitor, lawyer, accountant or other appropriately authorised independent financial adviser.

MESDAG (Charlie) B.V. (the "Issuer")

Notice is hereby given with respect to holders of notes (the "Noteholders") of each of the following class(es):

- €355,000,000 Class A Commercial Mortgage Backed Floating Rate Notes 2007 due 2019; issue price 100 per cent. ISIN: XS0289819889**
- €50,000 Class X Commercial Mortgage Backed Floating Rate Note 2007 due 2019; issue price 100 per cent. ISIN: XS0289830696**
- €44,700,000 Class B Commercial Mortgage Backed Floating Rate Notes 2007 due 2019; issue price 100 per cent. ISIN: XS0289822677**
- €44,700,000 Class C Commercial Mortgage Backed Floating Rate Notes 2007 due 2019; issue price 100 per cent. ISIN: XS0289823568**
- €39,400,000 Class D Commercial Mortgage Backed Floating Rate Notes 2007 due 2019; issue price 100 per cent. ISIN: XS0289824533**
- €9,800,000 Class E Commercial Mortgage Backed Floating Rate Notes 2007 due 2019. issue price 100 per cent. ISIN: XS0289824889**
(the "Notes")

Amsterdam, 1 October 2014

NOTICE BY MESDAG (CHARLIE) B.V.:

Reference is made to the offering circular dated 19 April 2007 relating to €493,650,000 commercial mortgage backed floating rate notes 2007 due 2019 issued by MESDAG Charlie B.V. (the "Offering Circular").

We refer to the Notice as published by the Hatfield Philips International Limited (the "Special Servicer") dated 19 September 2014 in which a conference call with Noteholders, convened by the Special Servicer, will be held on 2 October 2014 at 16:00pm (London time) to discuss progress of the current work-out strategies relating to the following loans:

1. the Dutch Offices I Loan;
2. the Dutch Offices II Loan;
3. the Sparkasse Loan; and
4. the Derrick Loan,

(together, the "**Loans**").

Prior to the call convened on 2 October 2014, or as soon as made available by the Special Servicer, the presentation prepared by the Special Servicer shall be uploaded to the Issuer website cm.intertrustgroup.com through which also the recording of the conference call will be made available in due course following the call.

MESDAG (Charlie) B.V.
Director:
Intertrust Management B.V.
Prins Bernhardplein 200
1097 JB Amsterdam
The Netherlands