

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

This notice contains inside information within the meaning of Article 7(1) of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (the "**Market Abuse Regulation**") and is made pursuant to Article 17 the Market Abuse Regulation and section 5:25h of the Act on Financial Supervision (*Wet op het financieel toezicht*), pursuant to which regulated information should be made forthwith available.

The date of this notice is 29 November 2022

Sinopel 2019 B.V. (the "Issuer")

A private limited liability company (besloten vennootschap met beperkte aansprakelijkheid) incorporated under the laws of the Netherlands having its corporate seat in Amsterdam, the Netherlands, and its registered office at Basisweg 10, 1043 AP Amsterdam, the Netherlands

EUR 798,700,000 mortgage-backed Class A Notes 2019 due 2061

issue price 100 per cent.

(ISIN: XS2019584742)

EUR 42,100,000 mortgage-backed Class B Notes 2019 due 2061

issue price 100 per cent.

(ISIN: XS2019584825)

PROPOSED AMENDMENT

Amsterdam, The Netherlands – Sinopel 2019 B.V. today announced that it has agreed with the holder of record at 8.00 a.m., Amsterdam time, of the EUR 798,700,000 mortgage-backed Class A Notes 2019 due 2061, EUR 42,100,000 mortgage-backed Class B Notes 2019 due 2061 (collectively, the "**Notes**") at the request of such holder to increase the denomination of each Note (being currently EUR 100,000) to an amount equal to EUR 200,000 on 29 November 2022 (the "**Notes Increase Date**") and to increase the Principal Amount Outstanding of each Class A Note to an amount equal to the denomination of each Class A Note on the Notes Increase Date, as a result of which the bond factor of each Class A Note will be adjusted to 1.0 on the Notes Increase Date. The sole noteholder has agreed to pay an amount equal to the increase to the Issuer. The net proceeds received as consideration for the increase will be used by the Issuer to purchase New Mortgage Receivables from the Seller on the Notes Increase Date. In addition, amongst others, (a) the Final Maturity Date will be extended to the Notes Payment Date falling in October 2064 and (b) the First Optional Redemption Date will be extended to the Notes Payment Date falling in April 2029.

All Notes are held by Triodos Bank N.V. and Triodos Bank N.V. has requested the Issuer to make the aforementioned proposal.

It is contemplated that the Notes will be trading in the revised denominations on Euronext Amsterdam as per the Notes Increase Date.

Questions regarding this notice may be directed to Intertrust Management B.V., managing director of the Issuer, at + 31 (0)20 5214 777.

None of the Issuer, Intertrust Management B.V. or any of their respective affiliates makes any recommendation as to whether holders of the Notes should deliver their consent, and no one has been authorised by any of them to make such a recommendation. Each holder of the Notes must make its own decision as to whether to give its consent.