

STORM 2018-II B.V.
(the **Issuer**)

Notice is hereby given with respect to notes of each of the following class(es):

EUR 850,000,000 senior class A mortgage-backed notes 2018 due 2065

(ISIN: XS1865824111)

EUR 19,400,000 mezzanine class B mortgage-backed notes 2018 due 2065

(ISIN: XS1865824624)

EUR 17,400,000 mezzanine class C mortgage-backed notes 2018 due 2065

(ISIN: XS1865824897)

EUR 17,400,000 junior class D mortgage-backed notes 2018 due 2065

(ISIN: XS1865825191)

EUR 9,100,000 subordinated class E notes 2018 due 2065

(ISIN: XS1865825357)

(the **Notes** and each class of Notes, a **Class of Notes** and together the **Classes of Notes** and the holders thereof the **Noteholders**)

Amsterdam, 20 December 2019

NOTICE

We hereby give you notice that it is the intention to designate the securitisation transaction (the **STORM 2018-II Securitisation**) described in the prospectus related to the Notes dated 25 September 2018 (the **Prospectus**) as a 'simple, transparent and standardised' (**STS**) securitisation (**STS-securitisation**) within the meaning of article 18 of Regulation (EU) 2017/2402 of the European Parliament and of the Council of 12 December 2017 laying down a general framework for securitisation and creating a specific framework for simple, transparent and standardised securitisation, and amending Directives 2009/65/EC, 2009/138/EC and 2011/61/EU and Regulations (EC) No 1060/2009 and (EU) No 648/2012 (the **Securitisation Regulation**). The Notes of the STORM 2018-II Securitisation have been issued on 27 September 2018 and pursuant to article 43(2) of the Securitisation Regulation, originators and SSPEs may use in respect of securitisations the securities of which were issued before 1 January 2019, the designation 'STS' or 'simple, transparent and standardised', where the requirements set out in article 18 of the Securitisation Regulation and article 43(3) of the Securitisation Regulation are complied with.

In order to designate the STORM 2018-II Securitisation as an STS-securitisation, the following Transaction Documents will be amended and restated in accordance with Condition 14(d) pursuant to an amendment and restatement agreement (the **STS Amendment and Restatement Agreement**) to be entered into by and between, *inter alios*, the Issuer, the Security Trustee and the Seller on or about 20 December 2019 (the **STS Amendment Date**):

- the Master Definitions Agreement;

- the Mortgage Receivables Purchase Agreement;
- the Trust Deed;
- the Servicing Agreement;
- the Administration Agreement; and
- the Subscription Agreement,

and the Issuer, the Security Trustee and the Seller will enter into the transparency reporting agreement on or about the STS Amendment Date (the **Transparency Reporting Agreement**) to designate the Seller as reporting entity (the **Reporting Entity**) for the purpose of the transparency requirements as set forth in article 7 of the Securitisation Regulation.

For the reports and information required to be made available pursuant to articles 7 and 22 of the Securitisation Regulation, reference is made to the external website of <https://edwin.euroweb.eu/edweb/>, being an external website that conforms to the requirements set out in the fourth paragraph of article 7(2) of the Securitisation Regulation.

It is the intention that the STORM 2018-II Securitisation will be notified on or about 23 December 2019 by the Seller, as originator, to be included in the list published by European Securities and Markets Authority (**ESMA**) referred to in article 27(5) of the Securitisation Regulation. The Seller, as originator and the Issuer have used the services of PCS, a third party authorised pursuant to article 28 of the Securitisation Regulation, to verify whether the STORM 2018-II Securitisation complies with articles 19 up to and including 22 of the Securitisation Regulation and the compliance with such requirements is expected to be verified by PCS on the STS Amendment Date.

No assurance is provided and no guarantee is given that the STORM 2018-II Securitisation does or continues to qualify as an STS-securitisation under the Securitisation Regulation at any point in time in the future. Investors should verify the current status of the STORM 2018-II Securitisation on ESMA's website. None of the Issuer, Issuer Administrator, Obvion N.V. (in its capacity as the Seller, the Servicer and the Reporting Entity), Arranger, each Manager, Security Trustee or any of the other transaction parties makes any representation or accepts any liability for the STORM 2018-II Securitisation to qualify as an STS-securitisation under the Securitisation Regulation at any point in time in the future.

Terms used and not otherwise defined herein have the meaning ascribed to them in the Prospectus.

Intertrust Management B.V.
Director of the Issuer
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