

ISSUER NOTICE SAECURE 15 B.V.

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

This notice is made pursuant to the Act on Financial Supervision (*Wet op het financieel toezicht*), pursuant to which inside information should be made forthwith available.

If you are in any doubt as to the action you should take, you are recommended to seek your own financial, legal or other advice from your stockbroker, bank manager, solicitor, accountant or other appropriately authorized independent financial adviser.

EUR 360,000,000 Class A1 Mortgage-Backed Notes due 2092, issue price 100 per cent. (ISIN: XS1028941620);

EUR 1.083,000,000 Class A2 Mortgage-Backed Notes due 2092, issue price 100 per cent. (ISIN: XS1028942511);

EUR 31,500,000 Class B Mortgage-Backed Notes due 2092; issue price 100 per cent. (ISIN: XS1028942438);

EUR 77,700,000 Class C Mortgage-Backed Notes due 2092; issue price 100 per cent. (ISIN: XS1028941463);

EUR 15,500,000 Class D Notes due 2092; issue price 100 per cent. (ISIN: XS1028942271);

(together the "**Notes**").

In accordance with the Terms and Conditions of the Notes, notice is hereby given that it is the intention of the Issuer to exercise its right to redeem the Notes in full on the First Optional Redemption Date falling on 30 January 2020, provided that the Issuer at such date has received the required funds. Trading will be suspended as of 28 January 2020.

Amsterdam, 20 December 2019

Intertrust Management B.V.
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